



# MACRO MONITOR

		Latest four months (end)				Year End		
		May-10	Jun-10	Jul-10	Aug-10	2007	2008	2009
<b>EXCHANGE RATES (BI middle rate, end period)</b>								
US\$	Rp/US\$	9,180	9,083	8,952	9,041	9,419	10,950	9,400
100 Yen	Rp/Yen	10,040	10,258	10,350	10,714	8,306	12,122	10,171
Sin	Rp/Sin	6,546	6,481	6,569	6,665	6,502	7,580	6,699
Euro	Rp/Euro	11,308	11,087	11,695	11,435	13,760	15,441	13,510
Pound	Rp/Pound	13,297	13,680	13,977	13,979	18,804	15,885	15,114
FX Rate to US\$1 (Tax Dept rate)	Rp/US\$	9,330	9,032	9,052	8,982	9,403	11,063	9,502
<b>INTEREST RATES - end period</b>								
12 month deposit	%	6.10	6.08	6.08	6.10	6.10	7.10	6.19
3 month deposit	%	5.77	5.72	5.72	5.75	6.10	6.80	5.97
SBI 1 month	%	6.50	6.50	6.50	6.50	8.00	9.25	6.50
<b>INTERNATIONAL RESERVES</b>								
	US\$ Billion	74.59	76.30	78.80	81.30	57.04	51.64	66.10
<b>GDP CONSTANT 2000 PRICES</b>								
	Quarterly	Q3/09	Q4/09	Q1/10	Q2/10	2007	2008	2009
GDP Growth (% - year on year)	% YOY	4.2	5.4	5.7	6.2	6.3	6.0	4.5
Private Consumption	% YOY	4.7	4.0	3.9	5.0	5.0	5.3	4.9
Government Consumption	% YOY	10.3	17.0	(8.8)	(9.0)	3.9	10.4	15.7
Gross Fixed Cap Formation	% YOY	3.2	4.2	7.8	8.0	9.5	11.9	3.3
Exports of Goods and Services	% YOY	(7.8)	3.7	20.0	14.6	8.5	9.5	-9.7
Imports of Goods and Services	% YOY	14.7	(1.6)	22.6	17.7	9.1	10.0	-15.0
<b>Direct Investment Realization</b>								
	Quarterly	Sem 1/09	Sem 2/09	Q1/10	Q2/10	2007	2008	2009
Domestic Investment	US\$ Billion	2.0	1.7	0.7	1.6	3.8	2.3	3.7
Foreign Investment	US\$ Billion	5.4	5.4	3.8	3.8	10.3	14.9	10.8
<b>BANK CREDITS</b>								
	Rp Trn	Mar-10	Apr-10	May-10	Jun-10	2007	2008	2009
Agriculture		67.6	70.7	73.0	77.8	55.9	66.1	75.4
Mining		41.8	43.1	46.3	51.2	25.3	30.5	41.6
Manufacturing industry		239.4	244.0	250.9	262.2	203.8	269.2	245.7
Trade		253.3	255.8	259.5	274.0	207.1	250.6	292.1
Services		317.3	326.0	336.6	360.4	208.5	303.5	326.2
Others		514.2	522.4	537.8	532.5	283.1	368.6	437.8
<b>BANK DEPOSITS</b>								
	Rp Trn	1,905.5	1,902.8	1,930.6	2,014.2	1,444.2	1,660.9	1,888.0
State Banks		688.0	685.6	683.6	717.5	523.6	592.7	715.5
Regional Government Bank		174.5	176.8	178.1	192.5	129.3	138.0	147.3
Private National Banks		822.4	829.9	851.9	881.0	631.2	729.8	825.0
Foreign & Joint Banks		220.7	210.5	217.1	223.1	160.1	200.5	200.2
<b>INDONESIA STOCK EXCHANGE (IDX)</b>								
		May-10	Jun-10	Jul-10	Aug-10	2007	2008	2009
COMPOSITE	1991 = 100	2,797.0	2,913.7	3,069.3	3,081.9	2,745.8	1,355.4	2,534.4
SECTOR :	1995 = 100							
Agriculture		1,645.4	1,660.5	1,677.2	1,742.9	2,754.8	918.8	1,753.1
Mining		2,275.3	2,238.9	2,274.8	2,305.0	3,270.1	877.7	2,203.5
Construction, property		154.5	163.4	168.3	170.9	251.8	103.5	146.8
Finance		357.3	377.2	395.5	396.5	260.6	176.3	301.4
Trade		316.5	317.0	329.7	320.1	392.2	148.3	275.8
Basic Industry		295.7	312.0	340.1	352.0	238.1	135.0	273.9
Miscellaneous		724.9	809.2	858.6	833.3	477.4	214.9	601.5
Consumer Goods		889.8	959.0	1,001.3	1,005.9	436.0	326.8	671.3
Infrastructure		670.1	678.1	743.6	749.7	874.1	490.3	728.5
LQ-45		543.6	566.1	589.9	581.3	599.8	270.2	498.3



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		<u>Apr-10</u>	<u>May-10</u>	<u>Jun-10</u>	<u>Jul-10</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>
<b>WHOLESALE PRICE INDEX</b>	index	168.9	169.6	170.0	170.2	216.6	237.6	165.8
WPI 12 months to date	%	5.1	4.8	4.2	4.7	21.9	9.7	13.3

<b>CONSUMER PRICE INDEX, 66 CITIES 1)</b>	<b>2007 = 100</b>	<u>May-10</u>	<u>Jun-10</u>	<u>Jul-10</u>	<u>Aug-10</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>
General	index	118.7	119.9	121.7	122.7	155.5	113.9	117.0
CPI 12 months to date	%	4.16	5.05	6.22	6.44	6.59	11.06	2.78
CPI monthly	%	0.29	0.97	1.57	0.76	-	-	-
Raw Food	index	130.7	134.8	141.2	141.8	159.0	122.7	127.5
Prepared Food	index	128.0	128.5	129.3	130.2	148.9	115.0	124.0
Housing	index	116.1	116.4	116.7	118.5	155.6	113.0	115.1
Cloth	index	119.8	120.9	120.8	120.9	140.4	112.3	119.0
Education	index	114.4	114.4	115.4	116.9	160.7	109.8	114.1
Health	index	114.4	114.4	114.7	115.0	132.5	109.1	113.4
Transport	index	103.7	103.9	105.5	105.8	169.2	107.3	103.3
Raw Food	% chg	0.49	3.20	4.69	0.47	11.3	0.6	(0.1)
Prepared Food	% chg	0.34	0.41	0.65	0.67	6.4	0.5	0.9
Housing	% chg	0.09	0.23	0.26	1.59	4.9	0.5	0.3
Cloth	% chg	1.19	0.93	(0.09)	0.06	8.4	1.1	1.0
Education	% chg	0.02	0.06	0.86	1.27	8.8	0.2	0.0
Health	% chg	0.11	0.06	0.27	0.27	4.3	0.2	0.2
Transport	% chg	0.02	0.15	1.51	0.36	1.3	(2.7)	0.3

<b>TRADE</b>		<u>Apr-10</u>	<u>May-10</u>	<u>Jun-10</u>	<u>Jul-10</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>
Exports (Oil & Non-Oil)	US\$ Million	12,035	12,657	12,330	12,492	114,101	137,020	116,510
- Exports Oil & Gas	US\$ Million	2,205	2,369	1,902	1,881	22,089	29,126	19,018
Imports (Oil & Non-Oil)	US\$ Million	11,236	9,980	11,760	12,621	74,474	129,244	96,829
- Imports Oil & Gas	US\$ Million	2,523	1,977	2,390	2,108	21,933	30,553	18,981
Trade Balance (Oil & Non-Oil)	US\$ Million	799	2,676	570	(129)	39,627	7,776	19,681
Exports (Oil & Non-Oil)	% chg	(5.8)	5.2	(2.6)	1.3	13.2	20.1	(15.0)
- Exports Oil & Gas	% chg	1.7	7.5	(19.7)	(1.1)	4.1	31.9	(34.7)
Imports (Oil & Non-Oil)	% chg	2.4	(11.2)	17.8	7.3	22.0	73.5	(25.1)
- Imports Oil & Gas	% chg	12.0	(21.7)	20.9	(11.8)	15.7	39.3	(37.9)
Trade Balance (Oil & Non-Oil)	% chg	(55.6)	234.8	(78.7)	(122.6)	(0.3)	(80.4)	153.1

<b>FOREIGN TOURIST ARRIVALS</b>	<b>Thn people</b>	<u>2009</u>	<u>2010</u>	<u>2011</u>	<u>2012</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>
Monthly % change	%	(6.4)	7.9	2.2	7.3	37.4	13.2	1.4

<b>PRODUCTION INDICES LARGE &amp; MEDIUM MANUFACTURING INDUS.</b>	<b>Quarterly</b>	<u>Q2/09</u>	<u>Q3/09</u>	<u>Q4/09</u>	<u>Q1/10</u>	<u>2007</u>	<u>2008</u>	<u>2009</u>
General Index Production	index	127.5	131.0	132.9	130.8	123.4	127.2	129.0
General Quarterly	% YOY	0.6	0.1	4.7	5.0	5.6	3.0	1.5
Food and Beverages	index	276.4	287.0	290.4	292.2	245.0	251.5	279.6
Textile	index	98.1	98.1	95.9	91.7	98.3	101.7	96.1
Chemical, Chemical Products	index	297.3	291.3	303.5	308.8	308.8	287.7	295.8
Basic Metals	index	159.9	163.7	158.7	155.0	158.5	168.5	159.3
Motor Vehicles, trailers, semitrailers	index	127.5	138.8	146.9	153.6	114.9	140.6	133.7
Food and Beverages	% YOY	17.3	12.3	10.2	10.5	5.2	2.7	11.2
Textile	% YOY	(6.6)	(6.6)	(0.2)	(0.5)	11.2	3.4	(5.5)
Chemical, Chemical Products	% YOY	3.2	(2.3)	6.2	6.1	35.8	(6.8)	2.8
Basic Metals	% YOY	(8.5)	(4.3)	5.6	0.1	12.1	6.3	(5.5)
Motor Vehicles, trailers, semitrailers	% YOY	(9.9)	(9.2)	0.6	26.4	29.7	22.4	(4.9)

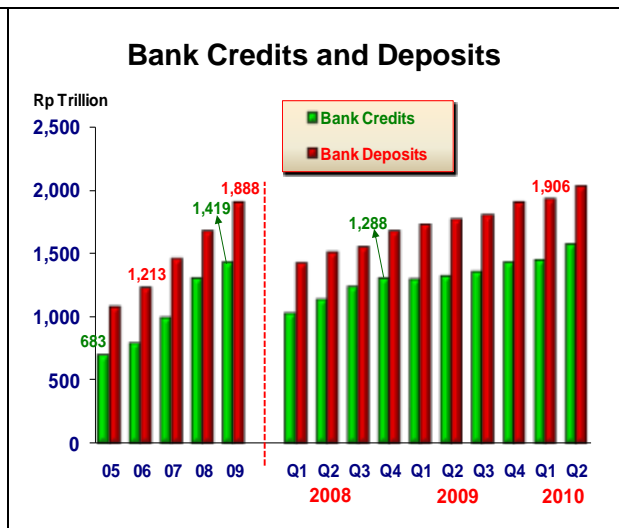
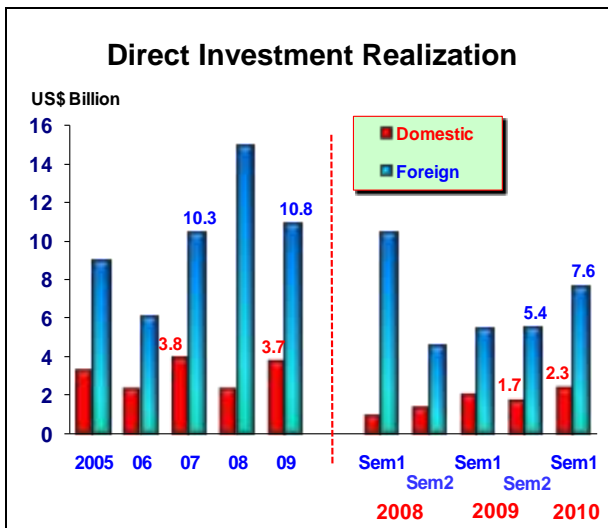
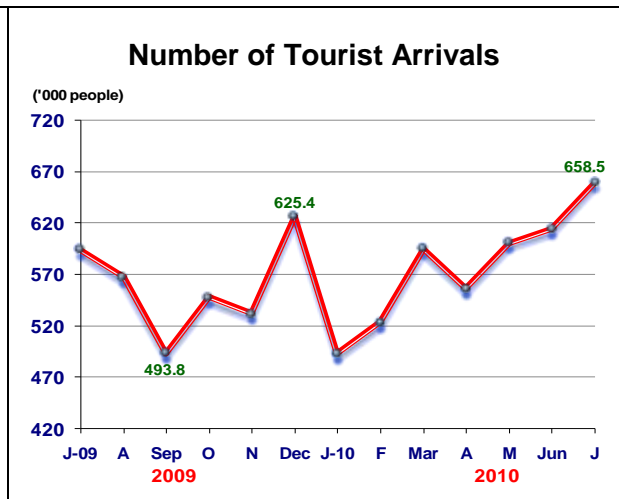
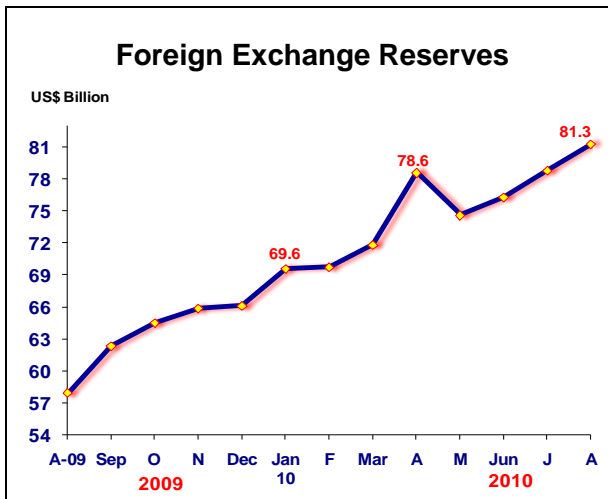
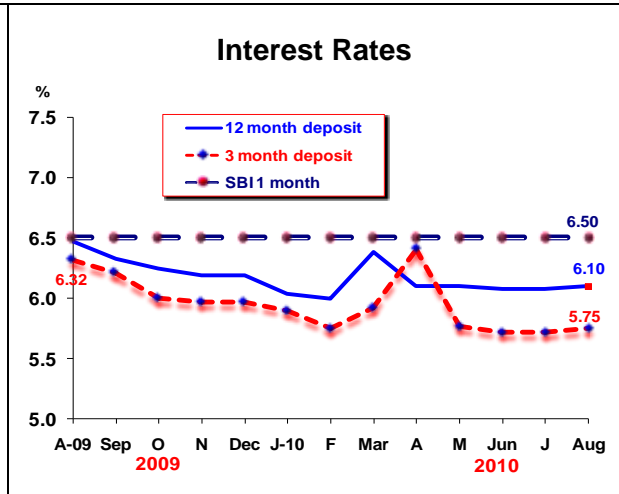
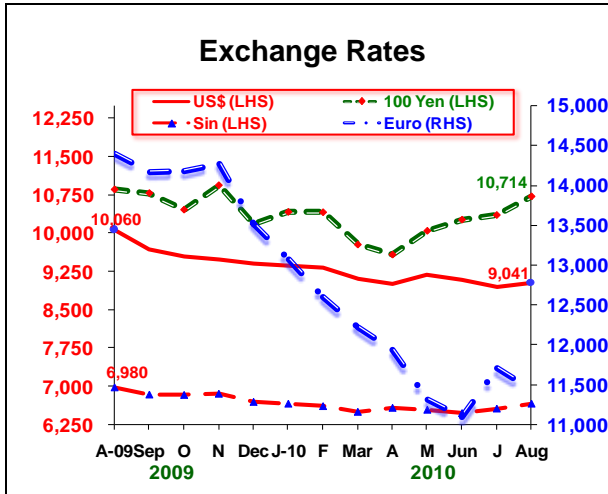
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1) For 2006 & 2007 CPI figures, base year is 2000

Sources: BI, BPS, BKPM, CastleAsia



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